

ADHUNIK ALLOYS AND POWER LIMITED**List of Creditors****(Version: 9 Pursuant to claims received and updated as on 21-11-2018)**

Serial No.	Category of Creditor	Amount Claimed (In INR)	Amount of Claims Admitted (In INR)	Security Interest	Details of Claims
1	Financial Creditor	7,570,456,632	7,567,095,998	Detailed in List A	List A (Page Nos 2-3)
2	Operational Creditor (Other than Workmen and Employees)	289,631,019	149,351,916	NIL	List B (Page Nos 4-5)
3	Operational Creditor (Only Workmen and Employees)	-	-	NIL	List C (Page No 6)
	Total	7,860,087,651	7,716,447,914		

ADHUNIK ALLOYS AND POWER LIMITED
List of Creditors
(Version: 9 Pursuant to claims received and updated as on 21-11-2018)
(Category-Financial Creditors)

Serial No.	Name of Creditor	Nature of Financial Debt	Amount of Claim		Amount of Claim Admitted		Security Interest
			(In INR)		(In INR)		
1	Allahabad Bank	Cash Credit (Inclusive of all Interest)	1,077,238,371	1,077,238,371	1,077,238,371	1,077,238,371	As per Annexure - 1
		Letter of Credit (Inclusive of all Interest)					
		Term Loan (Inclusive of all Interest)					
2	ICICI Bank	Cash Credit (Inclusive of all Interest)	200,000,000	682,058,559	200,000,000	682,058,559	As per Annexure - 1
		Letter of Credit (Inclusive of all Interest)	-		-		
		Term Loan (Inclusive of all Interest)	482,058,559		482,058,559		
3	IFCI Limited	Cash Credit (Inclusive of all Interest)	-	1,447,700,033	-	1,447,700,033	As per Annexure - 1
		Letter of Credit (Inclusive of all Interest)	-		-		
		Term Loan (Inclusive of all Interest)	1,447,700,033		1,447,700,033		
4	Punjab National Bank	Cash Credit(Inclusive of all Interest)	502,120,253	503,920,253	500,559,619	500,559,619	As per Annexure - 1
		Annual Loan Processing fees for the financial year 2017-18	1,800,000		-		

5	Reliance Commercial Finance Limited	Cash Credit (Inclusive of all Interest)	334,924,527	334,924,527	334,924,527	334,924,527	As per Annexure - 1
		Letter of Credit (Inclusive of all Interest)					
		Term Loan (Inclusive of all Interest)					
6	SREI Infrastructure Finance Limited	Total amount outstanding (Inclusive of all Interest)	277,348,153	277,348,153	277,348,153	277,348,153	As per Annexure - 1
7	State Bank of India	Cash Credit (Inclusive of all Interest)	1,232,148,655	3,247,266,736	1,232,148,655	3,247,266,736	As per Annexure - 1
		Letter of Credit (Inclusive of all Interest)	197,576,451		197,576,451		
		Term Loan (Inclusive of all Interest)	1,817,541,630		1,817,541,630		
TOTAL			7,570,456,632	7,570,456,632	7,567,095,998	7,567,095,998	

ADHUNIK ALLOYS AND POWER LIMITED

List of Creditors

(Version 9 Pursuant to claims received and updated as on 21-11-2018)

(Category-Operational Creditor (Other than workmen and Employees))

Official exchange rate as on 23-08-2017(Insolvency commencement date) USD 1 : INR 64.045

Serial No.	Names	Nature of Operational Debt	Amount of Claim	Amount of Claims Admitted	Security Interest
			(in INR unless otherwise stated)	(in INR)	
1	A.B Singh	Vendor	811,681	590,186	NIL
2	Agarwal Transport Corporation Private Limited	Operation Creditor	43,300	43,300	NIL
3	Agarwal Coal Corporation Private Limited	Operation Creditor	95,500	95,500	NIL
4	AUK Enterprises	Contractor	1,755,189	1,082,423	NIL
5	Chander Shekhar	Contractor	603,174	414,180	NIL
6	Chaturvedi Metal Solution	Operation-Induction Furnace	6,156,974	737,203	NIL
7	D J Craftman	Contractor	2,700,000	1,511,687	NIL
8	Dey Construction Company	Vendor	16,471,798	6,429,919	NIL
9	Dhirender Chaturvedi	Man power supply for induction work	2,105,469	1,336,805	NIL
10	Forbes Facility Services Private Limited	Contractor	1,020,237	1,020,237	NIL
11	G P Gupta Construction	Contractor	583,819	583,819	NIL
12	Gupta Enterprises	Horticulture Activity	316,989	316,989	NIL
13	Indian Security and Management Services	Vendor	232,045	232,045	NIL
14	M/S Bhola Prasad	Vendor	4,083,921	2,491,075	NIL
15	Jyoti Vikash Industries	Vendor	11,182,939	11,182,939	NIL

16	Mahendra K. Kakrania	Vendor	77,800	77,800	NIL
17	MKR Construction	Vendor	4,538,909	52,442	NIL
18	Moorgate Industries India Private Limited	Vendor	4,678,692	4,678,692	NIL
19	National Pariwahan	Loading and unloading expenses of materials(Inclusive of Interest)	5,189,318	2,802,641	NIL
20	OCL INDIA LIMITED	Vendor	1,018,241	1,018,241	NIL
21	Pankaj Electrical Company	Vendor	578,013	337,500	NIL
22	Rahul Carbon Commercials Pvt Ltd	Vendor	142,523,149	33,374,758	NIL
23	Rishi Electricals	Vendor	113,500	113,500	NIL
24	Rishika Enterprises	Vendor	228,320	227,588	NIL
25	S S Hospitality Services	Vendor	768,772	250,634	NIL
26	Sharda Enterprises	Vendor	62,714	62,714	NIL
27	Shiv Jyoti Enterprises	Transporter	740,261	740,261	NIL
28	Shree Balajee Construction	Vendor	2,333,700	1,060,997	NIL
29	Sushil Mishra(33328)	Vendor	606,465	141,051	NIL
30	Shivam Enterprises	Vendor	53,639,116	52,612,989	NIL
31	Moorgate Industries DMCC	Vendor	1,167,997	1,167,997	NIL
32	Chintpurni Steel Pvt. Ltd.	Vendor	142,422	127,979	NIL
33	Premier India Bearing Limited	Vendor	765,179	140,409	NIL
33	Shree Roadlines	Vendor	1,596,470	1,596,470	NIL
34	Ashutosh Kumar (Assistant Commissioner, CGST & CX, Div-III)	GST	20,698,947	20,698,947	NIL
TOTAL			289,631,019	149,351,916	

ADHUNIK ALLOYS AND POWER LIMITED

List of Creditors

(Version 9 Pursuant to claims received and updated as on 21-11-2018)

(Category-Operational Creditors - Only Workmen and Employees)

Serial No.	Name of the Employee	Nature of Operational Debt	Amount Claimed	Amount of Claims Admitted	Security Interest
1	NIL	NIL	NIL	NIL	NIL
TOTAL			-	-	

Annexure 1

Sl No	Security Interest
A	Details of Security for Consortium Term Loan Lenders (State Bank of India, ICICI Bank, Allahabad Bank, Reliance Commercial Finance Limited)
1	First pari passu charge on entire moveable fixed assets of the Company (both present and future) excluding assets covered under hire purchase agreement.
2	Second pari passu charge over entire current assets (both present and future) of the Company including stock of raw material, semi-finished and finished goods, consumable stores and spares and such other moveable, including book debts, bill whether documentary or clean, outstanding monies, receivable both present and future.
3	First ranking equitable mortgagee created by deposit of title deeds by Adhunik Alloys & Power Limited over piece and parcel of land admeasuring 52.43 acres, in Mouza: Kandra, Tilopada and Bankipur in Gamharia Police Station, Dist.: Seraikela- Kharsawan, Jharkhand
B	Details of Security for Consortium Working Capital Lenders (State Bank of India, ICICI Bank, Allahabad Bank, Reliance Commercial Finance Limited, Punjab National Bank)
1	First charge by way of hypothecation on/off all the Company's stock of raw material, semi-finished and finished goods, consumable stores and spares and such other moveable, including book debts, bill whether documentary or clean, outstanding monies, receivable both present and future.
2	Second pari passu charge on entire moveable fixed assets of the Company (both present and future) excluding assets covered under hire purchase agreement.
3	Second ranking equitable mortgagee created by deposit of title deeds by Adhunik Alloys & Power Limited over piece and parcel of land admeasuring 52.43 acres, in Mouza: Kandra, Tilopada and Bankipur in Gamharia Police Station, Dist.: Seraikela- Kharsawan, Jharkhand
4	First ranking equitable mortgagee over the following land and buildings thereon situated at Mouza: Simla, PS Serampore, Dist.: Hooghly (WB). (i) Freehold land measuring 51 satak in the name of Adhunik Steels Limited. (ii) Freehold land measuring 44 satak in the name of Mahesh Kumar Agarwal. (iii) Freehold land measuring 22 satak in the name of Manoj Kumar Agarwal.
5	Corporate guarantee of Adhunik Steels Limited
C	Details of Common Security for Consortium Term Loan & Working Capital Lenders (State Bank of India, ICICI Bank, Allahabad Bank, Reliance Commercial Finance Limited, Punjab National Bank)

1	Personal guarantee of Mr. Ghanshyam Das Agarwal, Mr. Nirmal Kumar Agarwal, Mr. Jugal Kishore Agarwal, Mr. Mohan Lal Agarwal, Mr. Mahesh Kumar Agarwal and Mr. Manoj Kumar Agarwal.
D	Details of Security for IFCI Limited for its Term Loan
1	Subservient Charge on the entire moveable assets of the Company.
2	Exclusive Charge by way of mortgage on 8.22 acres of land belonging to Adhunik Alloys & Power Limited, situated at Vil.: Raimara, Bhadradih, Mahadevour in the state of Jharkhand
3	Exclusive Charge by way of mortgage on 1 acres of land belonging to Adhunik Metaliks Limited, situated at Mouja RTU-42, Ruptola, Rourkela, Orissa.
4	Pledge of 1,20,00,375 shares of Adhunik Alloys & Power Limited.
5	Personal guarantee of Mr. Ghanshyam Das Agarwal, Mr. Nirmal Kumar Agarwal, Mr. Jugal Kishore Agarwal, Mr. Mohan Lal Agarwal, Mr. Mahesh Kumar Agarwal and Mr. Manoj Kumar Agarwal.
E	Details of Security of SREI Infrastructure Finance Ltd
1	Residual charge on all fixed movable assets and current assets of the Company.
2	4. All rights and interests on entire immovable assets of Adhunik Steels Limited, Mr. Manoj Kumar Agarwal, Nirmal Kumar Agarwal, Mr, Ghanshyam Das Agarwal & Mr. Navin Kumar Agarwal on land measuring about 11.46 Acres situated at Mouza Simla and Madhpur, JL No. 18 and 20 at Srerampore, Hooghly in the state of West Bengal Together with all structures thereon and attached to the earth or permanently fastened to anything attached to the earth thereon, both present and future and all rights to use common areas and facilities and incidentals attached.
3	All rights and interests on the Non disposal undertaking together with power of attorney for: a. 26% equity share of Adhunik Steels Limited; b. Equity shareholding of Adhunik Metaliks Limited providing a security cover of 0.5 times of loan facility amounting to Rs. 150 crore; c. 9% equity shareholding of Orissa Manganese & Minerals Limited; d. 5% equity shareholding of Adhunik Power and Natural Resources Limited.
4	Personal Guarantee of Nirmal Kumar Agarwal & Manoj Kumar Agarwal
F	Exclusive Security
1	State Bank of India & IFCI Limited : Corporate guarantee of Sungrowth Share & Stocks Limited. For State Bank of India the Guarantee is up to a limit of INR 30 Crore whereas for IFCI Limited the guarantee is for buyout and redemption of OCDs.
2	State Bank of India : Pledge of 28100975 shares of Adhunik Alloys & Power Limited.
3	ICICI Bank : Corporate guarantee of Orissa Manganese and Minerals Limited.