

Form G  
 Invitation of Resolution Plans  
 (Under sub-regulation (5) of regulation 36A of the Insolvency and Bankruptcy Board of India  
 (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

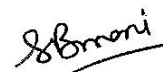
**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS OF**

Adhunik Metaliks Limited

| Sl. No. | Particulars   |  |
|---------|---|--|
| 1.      | Name of Corporate Debtor  | ADHUNIK METALIKS LIMITED   |
| 2.      | Date of Incorporation of Corporate Debtor   | 20 <sup>th</sup> November, 2001  |
| 3.      | Authority under which Corporate Debtor is Incorporated / Registered                     | Ministry of Corporate Affairs,<br>RoC-Cuttack  |
| 4.      | Corporate Identity Number / Limited Liability Identification Number of Corporate Debtor | L28110OR2001PLC017271  |
| 5.      | Address of the Registered Office and Principal Office (if any) of Corporate Debtor      | <u>Address of the Registered Office:</u><br>Chadri Hariharpur<br>P.O.- Kuarmunda, Sundargarh<br>Orissa – 770039<br><br><u>Address of the Principal (Corporate) Office:</u><br>Lansdowne Towers, 2/1A Sarat Bose Road,<br>Kolkata-700 020, West Bengal  |
| 6.      | Insolvency Commencement Date in respect of Corporate Debtor                             | 03 <sup>rd</sup> August, 2017  |
| 7.      | Estimated Date of Closure of Insolvency Resolution Process                              | 29 <sup>th</sup> April, 2018   |
| 8.      | Date of Issue of Information Memorandum   | The Information Memorandum (IM) was initially issued by the Resolution Professional to the Committee of Creditors on 2 <sup>nd</sup> September, 2017. The updated IM was then made available to prospective resolution applicants on 8 <sup>th</sup> November, 2017 through the virtual data room created for the purpose. The earlier process of inviting resolution plan has since been annulled and a fresh process for invitation has been initiated by way of a newspaper advertisement dated 17 <sup>th</sup> February, 2018. The IM already prepared shall be continued to be made available to the prospective resolution applicants through the virtual data room created for the purpose upon submission of confidentiality undertaking. |

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| 9. | Manner of Obtaining the Information Memorandum by Prospective Resolution Applicants                                      | The prospective resolution applicants shall be provided access to virtual data room for obtaining Information Memorandum & other relevant information after submitting a confidentiality undertaking.  |
| 10 | Date of Issue of Invitation for Resolution Plans   | 17 <sup>th</sup> February, 2018  |
| 11 | Manner of Obtaining the Invitation by Prospective Resolution Applicants  | Through newspaper advertisement published on 17 <sup>th</sup> February, 2018 in The Economic Times. The same is also uploaded on the website of Corporate Debtor.  |
| 12 | Date of Issue of Evaluation Matrix   | 17 <sup>th</sup> February, 2018  |
| 13 | Manner of Obtaining the Evaluation Matrix by Prospective Resolution Applicants   | The Evaluation Matrix is uploaded on the website of the Corporate Debtor. The prospective resolution applicants can download the same from the said website. The same is also made available to them through the virtual data room created for obtaining relevant information for submission of resolution plan. |
| 14 | Last date for submission of Resolution Plans   | 20 <sup>th</sup> March, 2018   |
| 15 | Manner of Submitting Resolution Plans by Prospective Resolution Applicants   | Physical as well as Digital Copy in a pen drive.   |
| 16 | Name, Address and Email of the Resolution Professional as registered with the Board                                      | Sumit Binani<br>Room No. 6, 4 <sup>th</sup> Floor,<br>Commerce House<br>2A, Ganesh Chandra Avenue<br>Kolkata-700 013<br><a href="mailto:sumit_binani@hotmail.com">sumit_binani@hotmail.com</a>   |
| 17 | Address and Email, if any, other than given in Sl. No. 16 to be used for correspondence with the Resolution Professional | Sumit Binani<br>C/o Grant Thornton Advisory Private Limited<br>10, Hungerford Street,<br>Kolkata – 700 017<br><a href="mailto:irp.adhunikhm@in.gt.com">irp.adhunikhm@in.gt.com</a><br><a href="mailto:adhunik.irpteam@in.gt.com">adhunik.irpteam@in.gt.com</a>   |
| 18 | Registration No. of Resolution Professional, as granted by the Board   | IBBI/IPA-001/IP-N00005/2016-17/10025   |

for Adhunikh Metaliks Limited



**SUMIT BINANI**

Resolution Professional

Date: 20<sup>th</sup> February, 2018

Place: Kolkata